

BRITISH VIRGIN ISLANDS

Visitor Arrival Summary

Tourist Arrivals to the British Virgin Islands in 2004 were estimated to have decreased by 4.2 percent when compared to 2003. Monthly estimates were provided by the Development Planning Unit, BVI.

- ◆ Market information for 2004 is unavailable. CTO estimated that all main markets performed worst than in 2003. Again the largest volumes of tourists originated from the United States and the Caribbean with 62.9 percent and 21.6 percent of the total respectively.
- ◆ Some 446.6 thousand cruise passengers visited the British Virgin in 2004. This was 162.3 thousand or 53.3 percent more than in 2003.

TOURISM HIGHLIGHTS FOR 2004

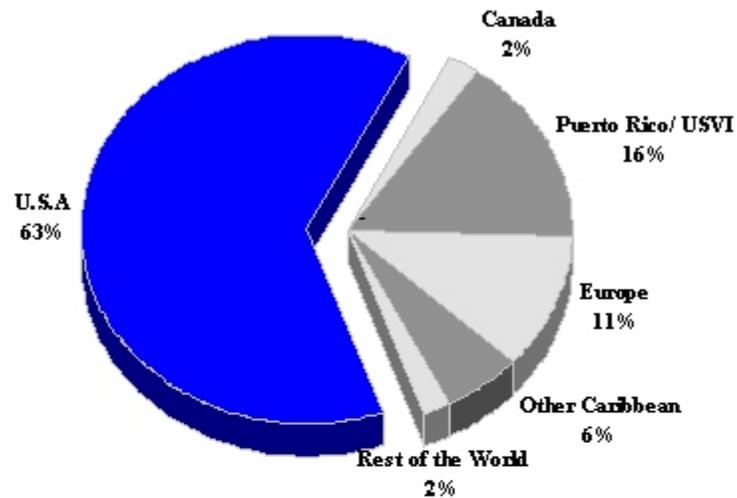
VISITOR ARRIVALS			
Tourist Arrivals ➔	304,518	Cruise Passengers	466,601
➔ <i>Summer</i>	59.4%	➔ <i>Summer</i>	45.7%
➔ <i>Winter</i>	40.6%	➔ <i>Winter</i>	54.3%
Same day visitors	42,551	Cruise Ship calls	n.a
VISITOR PROFILE			
Average Length of Stay (<i>nights</i>)	10.8	Tourist Arrivals by Place of Stay ^{II}	
Tourist Arrivals by Purpose of Visit ^{II}		➔ <i>Hotels</i>	20.1%
➔ <i>Holiday</i>	96.3%	➔ <i>Charter Boats</i>	63.0%
➔ <i>Business</i>	1.9%	➔ <i>Private</i>	8.4%
➔ <i>Other</i>	1.8%	➔ <i>Other Accommodation</i>	8.5%
TOURISM AND OTHER RELATED ECONOMIC STATISTICS			
Visitor Expenditure (<i>US\$ millions</i>)	\$392.7	Tourism Budget (<i>US\$ thousands</i>) ^{IV}	\$4,115
Hotel and Restaurant contribution to GDP ^I	16.0%	GDP at Factor Cost (<i>US\$ millions</i>)	\$879.0
		Consumer Price Index (<i>%ch. 2004/'03</i>)	1.0%
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms	1,869	Land Area (<i>square Kilometres</i>)	150
Room Occupancy Rates *	83.4%	Population (<i>thousand mid year 2004</i>)	21.7

* Development Planning Unit estimate

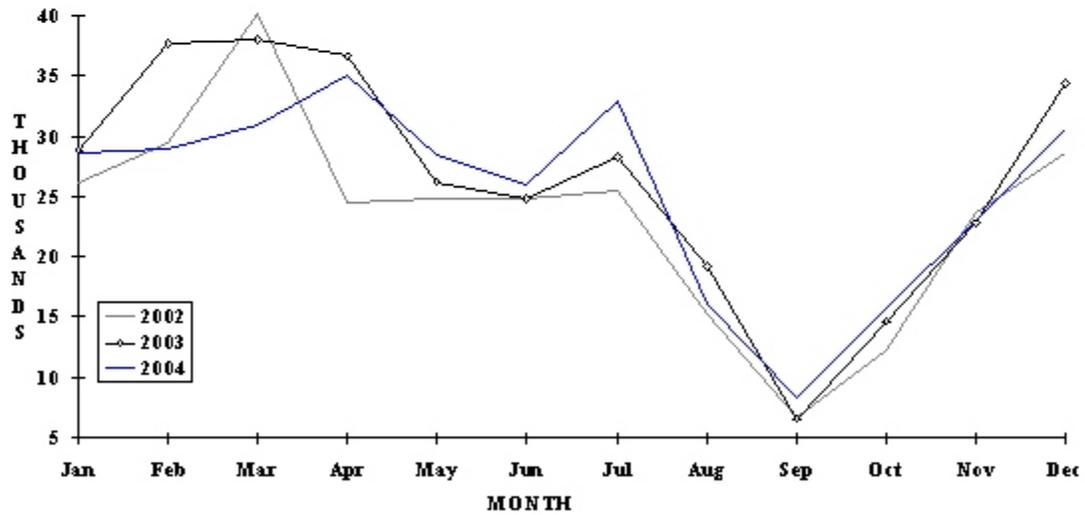
BRITISH VIRGIN ISLANDS

TOURIST ARRIVALS BY MAIN MARKETS

2004^e



MONTHLY TOURIST ARRIVALS



BRITISH VIRGIN ISLANDS

TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

Country of Residence	2000	2001	2002	2003	% Share	
					2004	2004
United States	173225	184408	179876	n.a	n.a	n.a
Canada	8468	7394	6307	n.a	n.a	n.a
Europe	38619	3361	28765	n.a	n.a	n.a
Puerto Rico/USVI	41165	46780	45012	n.a	n.a	n.a
Other Caribbean	13415	16882	17417	n.a	n.a	n.a
South America	2632	2500	1276	n.a	n.a	n.a
Other	3595	4045	3043	n.a	n.a	n.a
TOTAL	281119	265370	281696	317758	304518	-

MONTHLY TOURIST ARRIVALS

Month	2000	2001	2002	2003	% Change	
					2004	2004/03
January	31572	24605	26186	28776	28522	-0.9
February	30410	27275	29443	37648	28974	-23.0
March	30618	30409	40178	37972	30931	-18.5
April	32939	27831	24440	36660	35115	-4.2
May	21566	29280	24804	26166	28402	8.5
June	27370	28894	24859	24769	25977	4.9
July	24895	29383	25462	28275	32895	16.3
August	8916	14458	15285	19180	16012	-16.5
September	6696	13443	6638	6587	8400	27.5
October	12168	17719	12189	14627	15713	7.4
November	24750	21118	23696	22772	23007	1.0
December	29219	31210	28516	34326	30570	-10.9
TOTAL	281119	295625	281696	317758	304518	-4.2

BRITISH VIRGIN ISLANDS

TOURIST ARRIVALS BY TYPE OF ACCOMMODATION

Place of Stay	2000	2001	2002	2003	% Share	
					2004	2004
Hotel	77412	73714	57085	60299	85096	28.0
Rented Accom.	21102	19757	22463	23691	27549	9.1
Own Home/Friends	23434	21612	27301	21517	23727	7.8
Charter Boats	159171	180542	174847	212251	167384	55.1
TOTAL	281119	295625	281696	317758	303756	100.0

CRUISE PASSENGER ARRIVALS

Month	2000	2001	2002	2003	2004	% Change
						2004/03
January	26332	30124	41244	37185	72546	95.1
February	25723	28445	29558	38214	63665	66.6
March	31175	27637	33498	49338	72994	47.9
April	24548	25261	31915	42833	44111	3.0
May	10264	4657	7711	7059	16922	139.7
June	7140	14200	5365	11544	13056	13.1
July	4305	7322	6279	7510	14383	91.5
August	2939	7058	4222	12620	11088	-12.1
September	3550	5939	1707	2875	11411	296.9
October	6962	11677	7714	17342	20658	19.1
November	12903	15050	19268	37879	52273	38.0
December	32680	25147	41586	39939	73494	84.0
Total	188521	202517	230067	304338	466601	53.3
Cruise ship calls	230	256	330	n.a	n.a	
Charter yachts	847	860	875	863	869	

TOURIST ACCOMMODATION (Rooms on land)

Area	2000	2001	2002	2003	2004
Hotels	1297	1321	1314	1318	1370
Guest Houses/Apartments	369	449	493	497	499
TOTAL	1666	1770	1807	1815	1869

Source: Development Planning Unit - British Virgin Islands

CAYMAN ISLANDS

Visitor Arrival Summary

The recovery of tourist arrivals to Cayman Islands seemed to be on track in 2004 until the island was impacted by Hurricane Ivan in September. During the first eight months of the year, arrivals increased by 13.3 percent with each month performing significantly better than the corresponding month of 2003. In the period September to December only 22.4 thousand tourists, mainly persons involved in disaster relief, entered the country. This was a fall-off of about 75% percent from the normal level. Hence for the year arrivals fell by 23.0 percent.

- ◆ The United States market which continues to be the main source of tourists accounting for 78.9 percent of the total declined by 11.7 percent. The number of tourists from the European market (5.9 percent of the total) and Canadian market (4.7 percent of the total) decreased by 16.1 percent and 14.2 percent respectively. Perhaps the best performing markets in terms of arrivals was the Caribbean. Only a slight decline of 1.7 percent was recorded in this market which represented 8.3 percent of the total.
- ◆ Just like the stay-over arrivals, cruise passenger arrivals seemed to be approaching a new record high. By the end of August, the cumulative number of passengers had risen by 11.5 percent to reach 1,311.0 thousand. After Ivan, no cruise ships were received until the beginning of November. Consequentially, a percent drop in arrivals was recording in the September to December period. The net effect on this sector was a 6.9 percent drop in arrivals in 2004 when compared to 2003.

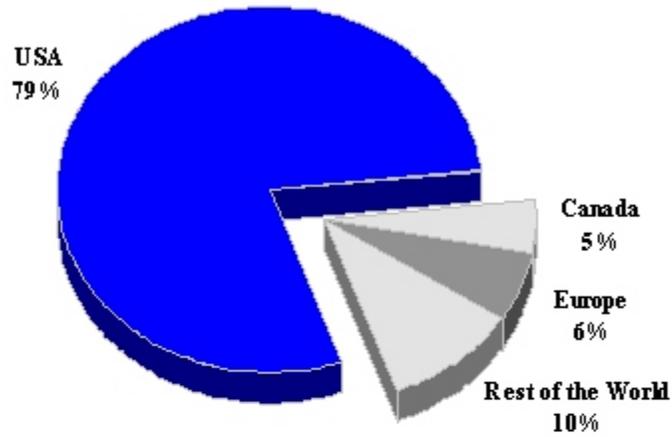
TOURISM HIGHLIGHTS FOR 2004

VISITOR ARRIVALS			
Tourist Arrivals →	259,929	Cruise Passengers	1,693,293
→ <i>Summer</i>	49.6%	→ <i>Summer</i>	48.5%
→ <i>Winter</i>	50.4%	→ <i>Winter</i>	51.5%
		Cruise Ship calls	n.a
VISITOR PROFILE			
Average Length of Stay (<i>nights</i>)	6.9	Tourist Arrivals by Place of Stay^I	
Tourist Arrivals by Purpose of Visit^I		→ <i>Hotels</i>	49.0%
→ <i>Holiday</i>	85.0%	→ <i>Guest Houses/Apartments</i>	24.4%
→ <i>Business</i>	5.6%	→ <i>Private homes</i>	14.8%
→ <i>Other</i>	9.4%	→ <i>Other</i>	11.8%
TOURISM AND OTHER RELATED ECONOMIC STATISTICS			
Visitor Expenditure (<i>US\$ millions</i>)	\$607.0	GDP at Market Prices (<i>US\$ millions</i>) ^I	\$2,004.0
Tourism Budget (<i>US\$ thousands</i>) ^{II}	\$21,487	Consumer Price Index (% <i>ch. 2004/'03</i>)	4.4%
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms ^{II}	5,238	Land Area (<i>square Kilometres</i>)	260
Room Occupancy Rates - <i>Hotel</i>	61.7%	Population (<i>thousand mid year 2003</i>)	43.6
- <i>Non-hotel</i> **	43.1%		

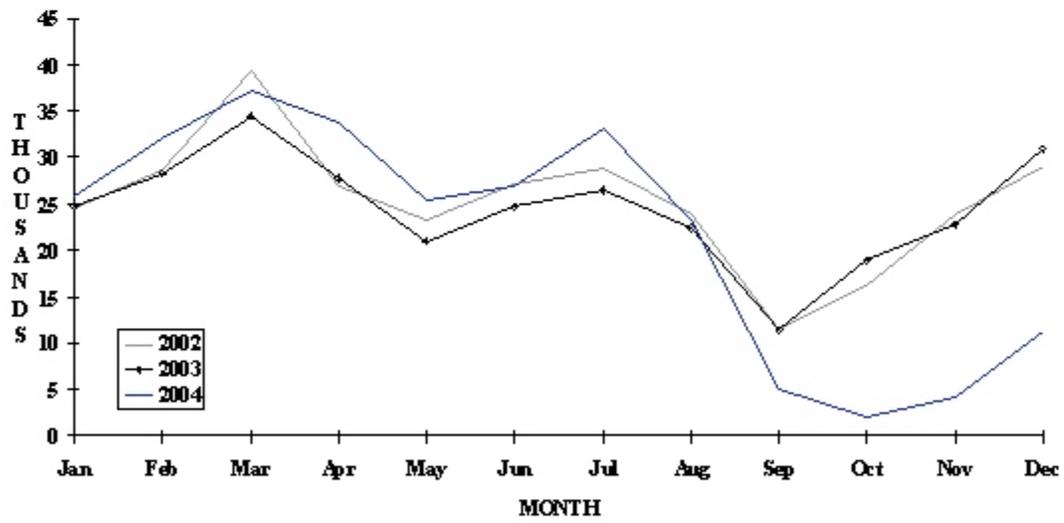
** Includes apartments, condos, guesthouses, villas and bed & breakfast accommodations.

CAYMAN ISLANDS

TOURIST ARRIVALS BY MAIN MARKETS 2004



MONTHLY TOURIST ARRIVALS



CAYMAN ISLANDS

TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

Country of Residence	2000	2001	2002	2003	% Share	
					2004	2004
United States	281616	270105	244862	232413	205206	78.9
Canada	15003	13550	13569	14125	12116	4.7
United Kingdom	16174	15605	13691	14115	12182	4.7
Other Europe	6416	4891	4191	4099	3095	1.2
Jamaica	20323	17879	15544	18639	18306	7.0
Other Caribbean *	4142	3303	3436	3261	3231	1.2
Rest of World	10413	8738	7504	6863	5793	2.2
TOTAL	345000	334071	302797	293515	259929	100.0

* Includes Costa Rica

MONTHLY TOURIST ARRIVALS

Month	2000	2001	2002	2003	% Change	
					2004	2003/02
January	26879	28953	24545	24725	25689	3.9
February	33678	34008	28608	28270	32022	13.3
March	39099	41558	39378	34421	3248	-90.6
April	31908	35566	26768	27807	33903	21.9
May	28789	27023	23229	20909	25502	22.0
June	32056	29986	27017	24662	26890	9.0
July	34004	32255	28844	26491	33118	25.0
August	24937	25765	23961	22422	23191	3.4
September	16033	11940	11333	11336	4982	-56.1
October	21684	15898	16151	18879	1968	-89.6
November	29214	23070	23903	22745	4215	-81.5
December	35806	28049	29060	30848	11201	-63.7
TOTAL	345000	334071	302797	293515	225929	-23.0

CRUISE PASSENGER ARRIVALS

Month						% Change	
	2000	2001	2002	2003	2004	2004/03	
January	106140	109765	156371	180915	207411	14.6	
February	112236	107463	142563	171848	192840	12.2	
March	135683	119752	158156	171629	230840	34.5	
April	97287	106152	143649	178249	190631	6.9	
May	64639	98591	127425	111645	118514	6.2	
June	66197	85528	121301	116292	128390	10.4	
July	61328	91875	137742	132933	122967	-7.5	
August	81750	97420	126643	111875	119367	6.7	
September	46532	64890	69328	113258	41596	-63.3	
October	57649	84270	88328	159589	0	-	
November	107919	117495	130113	163955	149456	-8.8	
December	93497	131556	173131	206791	191281	-7.5	
TOTAL	1030857	1214757	1574750	1818979	1693293	-6.9	
Cruise ship calls	605	612	731	830	n.a		

TOURIST ACCOMMODATION (Rooms)

Type of Accommodation	2000	2001	2002	2003	2004
Hotels	2815	2844	2712	n.a	n.a
Apts./Cottages	-	-	-	n.a	n.a
Guest Houses	-	-	-	n.a	n.a
Other	2549**	2650	2526	n.a	n.a
TOTAL	5364	5494	5238	n.a	n.a

* Closure of Holiday Inn and conversion of Royal Pavilion to office use were mainly responsible for room reduction in 1998

** Includes Apartments, Guesthouses, Villas & Condos

Source: Department of Tourism, Cayman Islands

CUBA

Visitor Arrival Summary

Cuba hosted 2.0 million tourists in 2004. It was an increase of 7.9 percent over 2003 and the first time that arrivals had reached this level. The winter season recorded an increase of 11.7 percent while accounting for 42.2 percent of all arrivals. In the summer season, arrivals rose by 4.6 percent, only the months of August, September and December registered fewer tourists than in the corresponding month of 2003.

- ◆ Tourists from European countries accounted for 47.7 percent of all arrivals to Cuba in 2004; 1.7 percentage points less than in 2003 although arrivals rose by 3.7 percent. Of the individual countries, the performances were mixed. Tourists originating in Spain and Italy rose by 14.5 percent and 0.5 percent respectively while over 14.0 thousand or 8.9 percent fewer tourists from Germany visited in 2004. Canada, the largest individual source of tourists, had an increase in market share of 3.8 percentage points as arrivals of 563.4 thousand made up 27.5 percent of all arrivals. This performance also amounted to a significant increase of 24.5 percent. Both the United States and the Caribbean had lower levels tourists arriving in Cuba in 2004. While arrivals from South America more than doubled those of 2003.

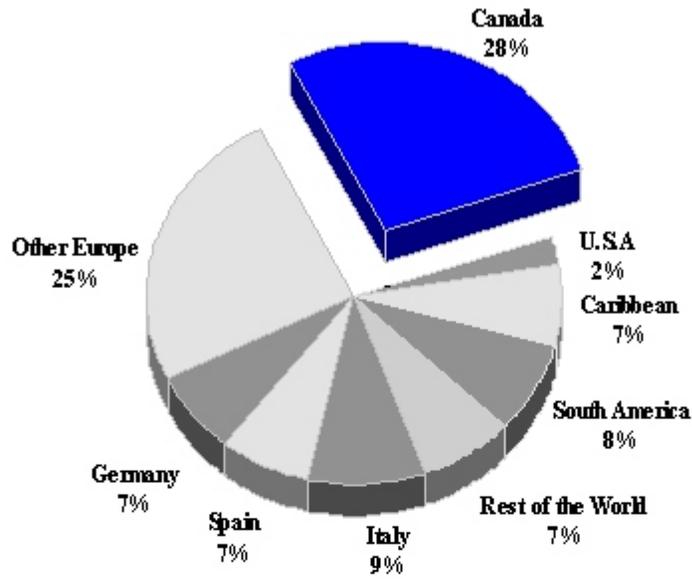
TOURISM HIGHLIGHTS FOR 2004

VISITOR ARRIVALS			
Tourist Arrivals ➔	2,048,572	Cruise Passengers	<u>NOT AVAILABLE</u>
➔ Summer	57.8%		
➔ Winter	42.2%		
VISITOR PROFILE			
Average Length of Stay (<i>nights</i>)	10.5	Tourist Arrivals by Purpose of Visit	
		➔ <i>Holiday</i>	90.8%
		➔ <i>Business</i>	0.6%
		➔ <i>Other</i>	8.7%
TOURISM AND OTHER RELATED ECONOMIC STATISTICS			
Total Expenditure (<i>US\$ millions</i>)	\$2,113.6	GDP at Factor Cost (<i>US\$ millions</i>) ^{1#}	\$28,393.1
		Hotel and Restaurant contribution to GDP ¹	28.8%
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms	45,270	Land Area (<i>square Kilometres</i>)	110,860
Room Occupancy Rates	63.5%	Population (<i>thousand mid year 2004</i>)	11,235.7

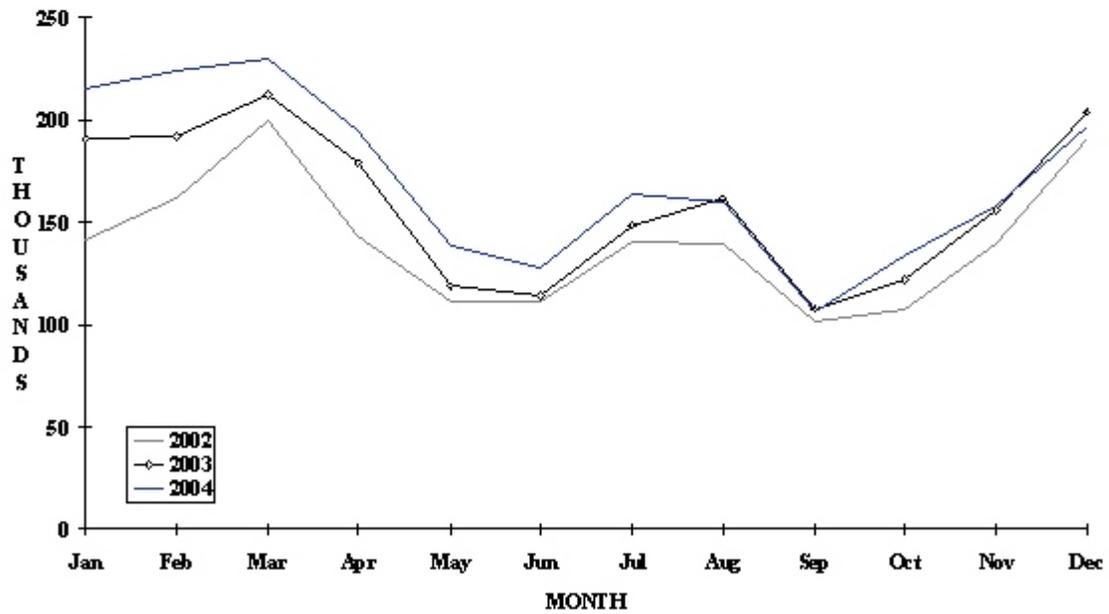
[#] Figure used is Gross Social Product

CUBA

**TOURIST ARRIVALS BY MAIN MARKETS
2004**



MONTHLY TOURIST ARRIVALS



TOURIST ARRIVALS BY COUNTRY OF RESIDENCE*

Country of Residence	2000	2001	2002	2003	% Share	
					2004	2004
United States	76898	78789	77646	84529	49856	2.4
Canada	307725	350426	348468	452438	563371	27.5
Italy	175667	159423	147750	177627	178570	8.7
Spain	153197	140125	138609	127666	146236	7.1
Germany	203403	171851	152662	157721	143644	7.0
Other Europe	417061	426711	420108	479038	508277	24.8
South America	124959	120884	72507	78831	163206	8.0
Caribbean	162385	162855	180251	191594	144861	7.1
Other	152691	163477	148161	156238	150551	7.3
Total	1773986	1774541	1686162	1905682	2048572	100.0

* Includes same-day visitors

° Includes Central America

MONTHLY TOURIST ARRIVALS

Month	2000	2001	2002	2003	% Change	
					2004	2004/03
January	163786	190834	140792	190669	215727	13.1
February	170910	187406	161114	191650	223946	16.9
March	179993	203127	199723	212441	229905	8.2
April	159315	172708	143478	179104	194959	8.9
May	116588	120999	111491	118759	138708	16.8
June	113029	124814	111153	113949	127458	11.9
July	156517	156081	140167	148650	163488	10.0
August	139938	148396	139544	161345	159642	-1.1
September	116641	104747	101121	107450	106619	-0.8
October	125823	97773	107340	121834	132915	9.1
November	147680	108804	138911	155884	158212	1.5
December	183766	158852	191328	203947	196993	-3.4
TOTAL	1773986	1774541	1686162	1905682	2048572	7.5

TOURIST ACCOMMODATION (Rooms)

Category	2000	2001	2002	2003	2004
2-Star	3549	3588	3650	4046	4099
3-Star	7192	7220	7369	7556	7590
4-Star	14596	15585	15976	17006	18247
5-Star	6303	7006	7482	8076	8106
Other*	6432	6759	6846	7012	7228
TOTAL	38072	40158	41323	43696	45270

Source: National Institute of Tourism (Intur), Cuba

CURACAO

Visitor Arrival Summary

Stop-Over Arrivals to Curacao grew for the fourth consecutive year in 2004 to reach 223.4 thousand, an increase of 0.9 percent over the 2003 total. This was result was significant given the lost of DCA air service in October. This service accounted for 20 % of arrivals during the year. As a result the arrivals during the summer season (64.7 percent of total arrivals) declined 2.9 percent and eroded the 8.7 percent increase obtained in the winter season.

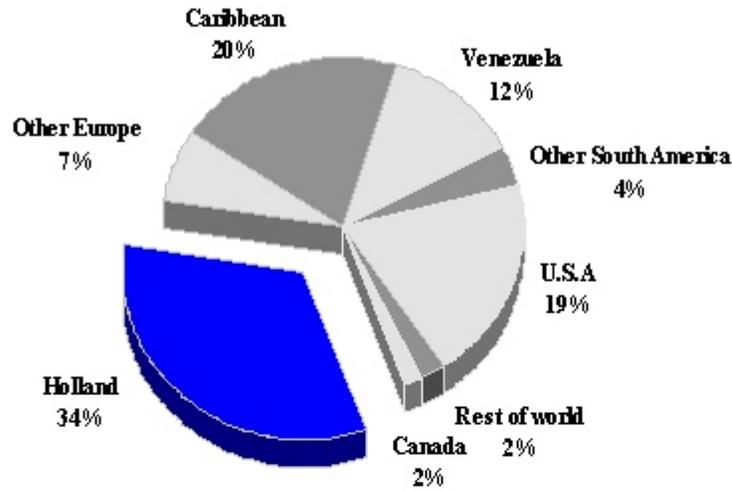
- ◆ In 2004, arrivals from Europe suffered a 1.8 percent decline owing mainly to reduced numbers coming from Holland (down 2.9 percent); the largest market for this destination (33.0 percent of the total). There was an increase of 7.7 percent from the United States with the number rising from 40.0 thousand in 2003 to 43.1 thousand in 2004. More Venezuelans were able to visit Curacao in 2004 than in 2003 given the turn around in their country's economic situation. The result in the Caribbean showed a decline of 4.3 percent or 2.0 thousand less tourists, owing to DCA demise.
- ◆ The number of cruise passenger arrivals to Curacao fell by 21.5 percent from 279.4 thousand in 2003 to 219.4 in 2004. This follows last year's drop of 12.4 percent. Growth was recorded on the months of August, November and December. Cruise ships calls decreased to the lowest number ever.

TOURISM HIGHLIGHTS FOR 2004

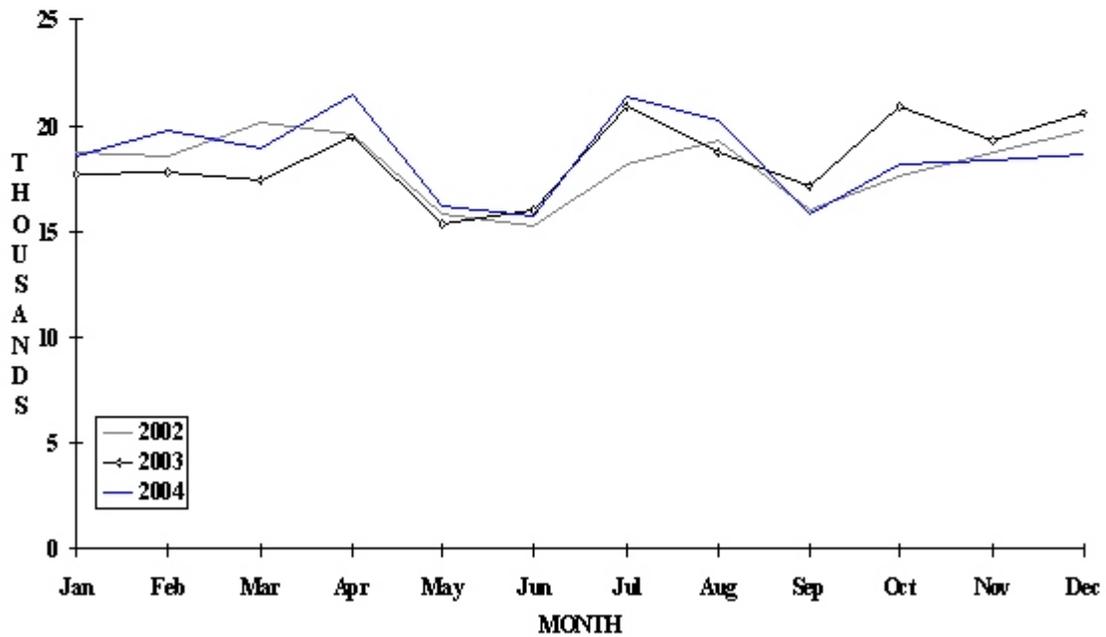
VISITOR ARRIVALS			
Tourist Arrivals →	223,439	Cruise Passengers	219,385
➔ <i>Summer</i>	64.7%	➔ <i>Summer</i>	57.0%
➔ <i>Winter</i>	35.3%	➔ <i>Winter</i>	43.0%
		Cruise Ship calls	161
VISITOR PROFILE			
Average Length of Stay (<i>nights</i>)	8.6	Tourist Arrivals by Place of Stay	
Tourist Arrivals by Purpose of Visit		➔ <i>Hotels</i>	56.9%
➔ <i>Holiday</i>	86.8%	➔ <i>Guest Houses/Apartments</i>	3.0%
➔ <i>Business</i>	9.4%	➔ <i>Private</i>	28.4%
➔ <i>Other</i>	3.8%	➔ <i>Other</i>	11.7%
TOURISM AND OTHER RELATED ECONOMIC STATISTICS			
Total Expenditure (<i>US\$ millions</i>)	\$295.8	Consumer Price Index (<i>% ch. 2004/'03</i>)	1.4%
Tourism Budget (<i>US\$ thousands</i>) ^{IV}	\$9,343		
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms	3,444	Land Area (<i>square Kilometres</i>)	444
Room Occupancy Rates	69.3%	Population (<i>thousand mid year 2004</i>)	133.4

CURACAO

**TOURIST ARRIVALS BY MAIN MARKETS
2004**



MONTHLY TOURIST ARRIVALS



CURACAO

TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

Country of Residence	2000	2001	2002	2003	2004	% Share 2004
United States	29326	31962	38947	40019	43105	19.3
Canada	2685	2502	1956	3786	4101	1.8
Holland	51895	56530	55256	75999	73798	33.0
Other Europe	13502	16660	15134	15385	15954	7.1
Dominican Republic	6571	7042	8620	7009	6435	2.9
Aruba	11096	9860	11989	12561	13102	5.9
Haiti	5675	5137	5491	4836	2924	1.3
Puerto Rico	1833	1426	1287	1127	1188	0.5
Other C'bean*	15857	17197	23090	21798	21648	9.7
Venezuela	35074	32904	30389	25099	27639	12.4
Other South America**	13240	16589	19237	9559	8731	3.9
Rest of World	4492	6794	6567	4217	4814	2.2
TOTAL	191246	204603	217963	221395	223439	100.0

*Excludes residents of Netherlands Antilles

**Includes Suriname from 1994-1995

MONTHLY TOURIST ARRIVALS

Month	2000	2001	2002	2003	2004	% Change 2004/03
January	13791	17008	18723	17714	18539	4.7
February	15796	17984	18549	17869	19810	10.9
March	16952	16876	20196	17394	18930	8.8
April	19286	19692	19632	19467	21498	10.4
May	13741	14876	15830	15400	16223	5.3
June	13000	14637	15281	16011	15745	-1.7
July	17028	17488	18195	20949	21446	2.4
August	16851	19103	19340	18742	20242	8.0
September	15045	15132	16053	17109	15815	-7.6
October	16517	16853	17678	20909	18178	-13.1
November	15752	17148	18721	19260	18352	-4.7
December	17487	17806	19765	20571	18661	-9.3
TOTAL	191246	204603	217963	221395	223439	0.9

CRUISE PASSENGER ARRIVALS

Month	2000	2001	2002	2003	2004	% Change
						2004/03
January	42246	47001	58196	48617	27218	-44.0
February	47766	46869	48222	35433	20177	-43.1
March	56720	50108	46990	41179	31174	-24.3
April	41757	34399	44952	31492	15739	-50.0
May	11917	8220	6933	10760	3794	-64.7
June	7637	6485	7187	7721	2717	-64.8
July	4971	6604	10896	10723	7954	-25.8
August	8003	6806	7528	7242	7680	6.0
September	5690	5596	7159	7605	6679	-12.2
October	12391	13709	12515	16917	11725	-30.7
November	31930	30806	28899	29287	34762	18.7
December	37253	43535	38901	32402	49766	53.6
TOTAL	308281	300138	318378	279378	219385	-21.5

Number of Calls 184

TOURIST ACCOMMODATION (Rooms)

Type of Accommodation	2000	2001	2002	2003	2004
Hotels	1994	2367	2957	n.a	n.a
Apartments	400	261	260	n.a	n.a
Villas/Cottages	447	554	-	n.a	n.a
Guest Houses	100	21	21	n.a	n.a
Other	-	-	-	n.a	n.a
TOTAL	2768	3203	3238	3369	3444

Source: Curacao Tourism Development Bureau

DOMINICA

Visitor Arrival Summary

In 2004, Dominica welcomed 80.0 thousand tourist, an increase of 9.4 percent when compared to the total in 2003. This was the third consecutive year of growth in arrivals of 4 percent or greater. All months with the exception of March performed better than the corresponding month in 2003.

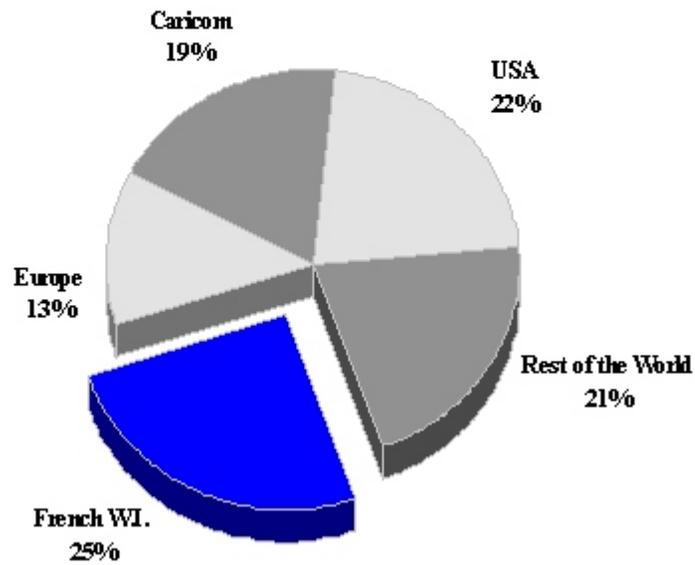
- ◆ The Caribbean market has always been the main source of tourists to Dominica. In 2004, not only did this market increase its market by 2.3 percentage points from 59.3 percent to 61.6 percent but actual number tourists increased by 13.7 percent almost doubling the 7.8 percent gained in 2003. The other major source of tourists, the United States (12.1 percent of the total) registered an increase of 12.4 percent. Fewer tourists came from Canada and Europe in 2004.
- ◆ In 2004, cruise passenger arrivals to Dominica more than doubled the 177.0 thousand of 2003. Some 383.6 thousand arrived at the destination an increase of 116.7 percent. There was strong performance throughout the year especially in the traditional slow period of May-August.

TOURISM HIGHLIGHTS FOR 2004

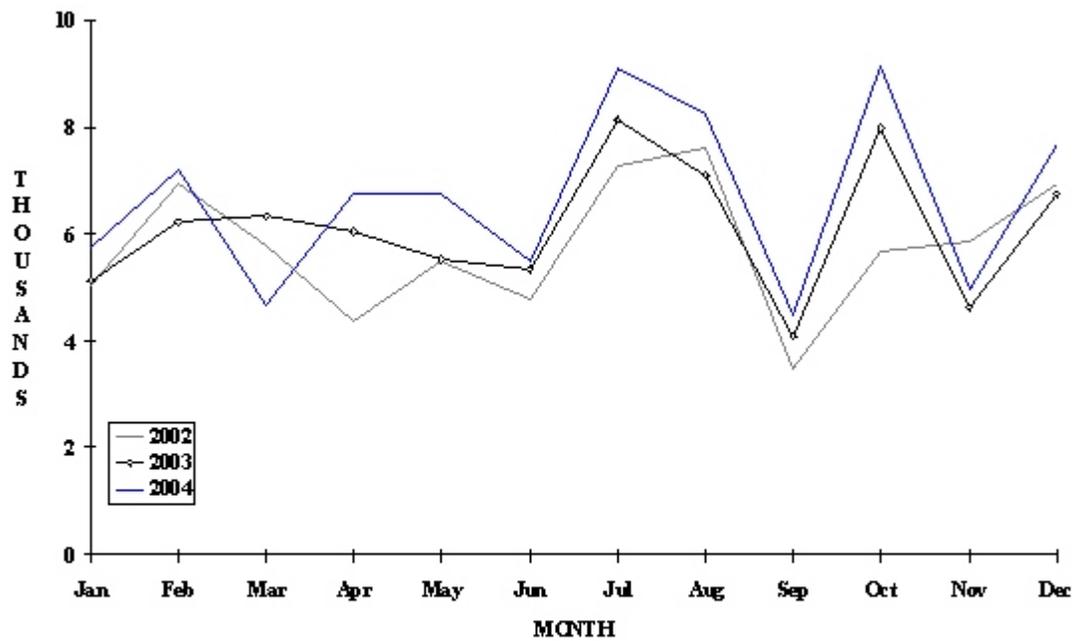
VISITOR ARRIVALS			
Tourist Arrivals ➔	80,087	Cruise Passengers	383,614
➔ <i>Summer</i>	69.7%	➔ <i>Summer</i>	51.3%
➔ <i>Winter</i>	30.3%	➔ <i>Winter</i>	48.7%
		Cruise Ship Calls	299
VISITOR PROFILE			
Average Length of Stay (<i>nights</i>)	9.5	Tourist Arrivals by Place of Stay	
Tourist Arrivals by Purpose of Visit		➔ <i>Hotels</i>	19.1%
➔ <i>Holiday</i>	73.2%	➔ <i>Guest Houses/Apartments</i>	9.9%
➔ <i>Business</i>	10.8%	➔ <i>Private</i>	63.7%
➔ <i>Other</i>	16.0%	➔ <i>Other</i>	7.3%
TOURISM AND OTHER RELATED ECONOMIC STATISTICS			
Total Expenditure (<i>US\$ millions</i>)	\$60.3	GDP at Factor Cost (<i>US\$ millions</i>)	\$226.8
Tourism Budget (<i>US\$ thousands</i>) ^{IVbf}	\$1,568	Consumer Price Index (% <i>ch.</i> 2004/'03)	2.5%
Hotel and Restaurant contribution to GDP ^I	2.7%		
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms	931	Land Area (<i>square Kilometres</i>)	750
		Population (<i>thousand mid year 2003</i>)	71.2

DOMINICA

TOURIST ARRIVALS BY MAIN MARKETS
2004



MONTHLY TOURIST ARRIVALS



TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

Country of Residence						% Share	
	2000	2001	2002	2003	2004	2004	
U.S.A	15078	14493	15464	15638	17574	21.9	
Canada	2176	1870	2039	1968	1724	2.2	
United Kingdom	6140	5967	5652	6062	6035	7.5	
France	2902	2662	2353	2532	1866	2.3	
Other Europe	2105	2196	2126	2178	2307	2.9	
OECS	8781	9090	10830	10504	10347	12.9	
Other CARICOM	4844	5408	4835	4670	4962	6.2	
French W.I	18900	16873	16935	17695	20420	25.5	
Other Countries	8672	7834	8959	11943	14852	18.5	
TOTAL	69598	66393	69193	73190	80087	100.0	

MONTHLY TOURISTS ARRIVALS

Month						% Change	
	2000	2001	2002	2003	2004	2003/02	
January	5022	4846	5019	5118	5743	12.2	
February	5036	6961	6921	6222	7175	15.3	
March	7462	5118	5799	6324	4652	-26.4	
April	6436	5693	4387	6038	6726	11.4	
May	4636	4785	5486	5519	6751	22.3	
June	5177	5271	4766	5335	5479	2.7	
July	8627	8292	7277	8149	9073	11.3	
August	7289	5746	7610	7089	8227	16.1	
September	3059	3373	3477	4083	4475	9.6	
October	6553	6302	5669	7972	9127	14.5	
November	3902	4043	5849	4605	4962	7.8	
December	6399	5963	6933	6736	7697	14.3	
TOTAL	69598	66393	69193	73190	80087	9.4	

DOMINICA

CRUISE PASSENGER ARRIVALS

Month						% Change	
	2000	2001	2002	2003	2004	2004/03	
January	20050	32521	30099	29152	47316	62.3	
February	28548	28318	22701	23093	47537	105.9	
March	32656	30827	22165	24276	52543	116.4	
April	23020	27930	14121	15860	39533	149.3	
May	12767	2378	1979	3594	13785	283.6	
June	10341	7492	143	130	15414	11756.9	
July	10383	9040	300	185	12579	6699.5	
August	10792	6930	91	72	15229	21051.4	
September	8950	6090	-	-	17665	-	
October	23977	12697	7317	13956	23226	66.4	
November	30584	23965	17547	26310	47109	79.1	
December	27728	19439	20396	40416	51678	27.9	
TOTAL	239796	207627	136859	177044	383614	116.7	

Number of Calls	287	231	187	206	299
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TOTAL VISITOR ARRIVALS BY CATEGORY

Category	2000	2001	2002	2003	2004
Tourists	69598	66393	69193	73190	80087
Cruise Passengers	239796	207627	136859	177044	383614
Other same-day visitors	2656	1979	1676	3928	2577
TOTAL	312050	275999	207728	254162	466278

TOURIST ACCOMMODATION (Rooms)

Rooms	2000	2001	2002	2003	2004
TOTAL	890	899	889	n.a	931

Sources: Division of Tourism, National Development Corporation, Department of Statistics- Dominica